

RAYMOND JAMES¹ MUNICIPAL BONDS NEGOTIATED NEW ISSUE CALENDAR

Raymond James underwrites debt on behalf of municipalities throughout the nation. The bond issues below represent selected negotiated offerings in which the firm will participate in. These bonds are subject to prior sale. This offering calendar is for information purposes only, and is not intended as an offer for solicitation with respect to the purchase or sale of any securities. New issues are offered by Official Statement only, which can be found by clicking the issuer name below or here: <http://www.munios.com/rj/>

Please consult your financial advisor to determine the appropriateness of investing in these or other securities.

| AMOUNT (\$MIL) | ISSUER | STATE | DESCRIPTION | RATINGS | STRUCTURE | MATURITY DATE |
|-------------------------|---|-------|--|------------------------------|----------------|----------------------|
| Monday, May 6 | | | | | | |
| 69.59 | Iowa Finance Authority | IA | Single Family Mortgage Bonds 2024 Series D (Taxable) (Mortgage-Backed Securities) | | Taxable | |
| 80.00 | Iowa Finance Authority | IA | Single Family Mortgage Bonds 2024 Series C (Non-Amt) (Social) (Mortgage-Backed Securities) | | General Market | |
| Tuesday, May 7 | | | | | | |
| 80.00 | Virginia Housing Development Authority | VA | Commonwealth Mortgage Bonds 2023 Series E (Non-Amt) Subseries E-2 | Aaa /AAA /NR | General Market | 10/01/2025-36,39,44, |
| 160.00 | Virginia Housing Development Authority | VA | Commonwealth Mortgage Bonds 2024 Series B (Federally Taxable) | Aaa /AAA /NR | Taxable | 10/01/2025-36,39,44, |
| 4.23 | Roselle Park District (DuPage County) | IL | General Obligation Park Bonds, Series 2024 | /AA / | Bank Qualified | 01/01/2035-44 |
| 19 | Oceanside USD (San Diego County) | CA | 2024 General Obligation Refunding Bonds Series B | Aa3 / / | General Market | 08/01/2024-33 |
| 20.03 | Oceanside USD (San Diego County) | CA | 2024 General Obligation Refunding Bonds Series A | Aa3 / / | General Market | 08/01/2024-33 |
| 200 | New Caney Independent School District | TX | Unlimited Tax School Building Bonds | Aaa /AAA (Aa3 /AA) | General Market | 02/15/2025-54 |
| 15.00 | Missouri Housing Development Commission | MO | TXBL, Single Family Mortgage Revenue Bonds, Series 2024D | /AA+ / | Taxable | 11/01/2025-11/01/205 |
| 150 | Missouri Housing Development Commission | MO | Single Family Mortgage Revenue Bonds, Series 2024C | /AA+ / | General Market | 11/01/2025-05/01/205 |
| 90 | Maine State Housing Authority | ME | Mortgage Purchase Bonds, 2024 Series B (Social Bonds) | Aa1 /AA+ / | General Market | 11/15/2027-31,39,44, |
| 15.00 | Elizabethtown Area School District | PA | (Lancaster County) General Obligation Bonds, Series of 2024 | Aa3 /NR /NR | General Market | 11/15/25-41 |
| Wednesday, May 8 | | | | | | |
| 91.74 | Utah Housing Corporation | UT | Single Family Mortgage Bonds 2024 Series E (Non-Amt) | Aa2 / / | General Market | 01/01/2025-36,39,44, |
| 114.81 | Utah Housing Corporation | UT | Single Family Mortgage Bonds 2024 Series F (Federally Taxable) | Aa2 / / | Taxable | |
| 115.00 | Triborough Bridge and Tunnel Authority | NY | Payroll Mobility Tax Senior Lien Green Bonds, Subseries 2024B-3 (Mandatory) | | General Market | tbd |
| 300.00 | Triborough Bridge and Tunnel Authority | NY | Payroll Mobility Tax Senior Lien Green Bonds, Subseries 2024B-2 | | General Market | tbd |
| 585.00 | Triborough Bridge and Tunnel Authority | NY | Payroll Mobility Tax Senior Lien Green Bonds, Subseries 2024B-1 | | General Market | tbd |
| 5.34 | Town of Clinton (Hunterdon County) New Jersey | NJ | General Obligation Refunding Bonds, Series 2024 | NR /AA /NR | Bank Qualified | 8/1/24-33 |
| 39.00 | Santa Fe Public SD | NM | General Obligation Building Bonds | | General Market | |
| 41.63 | Rhode Island Infrastructure Bank | RI | State Revolving Fund Revenue Bonds, Series 2024A (Master Trust) (Green Bonds) | NR /AAA /AAA | General Market | tbd |
| 107.44 | Kentucky Asset/Liability Commission | KY | Project Notes, 2024 Federal Highway Trust Fund First Refunding Series A | NR /AA /NR | General Market | 9/1/24-26 |
| 14.66 | City of Greer (Corporation ForGreer) | SC | Installment Purchase Revenue Bonds (City Improvement Proj) Taxable Series 2024B | Aa3 /AA- / | Taxable | |
| 28.07 | City of Greer (Corporation ForGreer) | SC | Installment Purchase Revenue Bonds (City Improvement Proj) Series 2024A | Aa3 /AA- / | General Market | |
| 71.60 | Berkley School District (County of Oakland) | MI | 2024 School Building and Site Bonds, Series II (General Obligation-Unlimited Tax) | /AA / (A+ /) | General Market | 05/01/2025-49 |
| Thursday, May 9 | | | | | | |
| 47.85 | The School Board of Clay County, Florida | FL | Certificates of Participation, Series 2024A | NR /AA / (A /) | General Market | 7/1/25-39 |
| 52.00 | Montana Board of Housing | MT | Single Family Mortgage Bonds 2024 Series A (Non-Amt) | Aa1 /AA+ /NR | General Market | 06/01/2025-36,39,44, |
| 7.50 | Mississippi Development Bank | MS | Special Obligation Bonds, Series 2024 (Hattiesburg) | Aa3 / / | General Market | 05/01/2025-37 |
| 9.25 | Jersey City Redev Agy in the County of Hudson | NJ | Project Note, 2024 (Pathside Redev Proj) Federally Taxable | MIG-1 / / | General Market | 45657 |
| 6.83 | Brantley County School District | GA | General Obligation Bonds, Series 2024 | Aa1 /NAF /NAF (A2 /NAF /NAF) | Bank Qualified | 3/1/25 - 32 |
| 20.51 | Baytown Area Water Authority | TX | Water Supply Contract Revenue Bonds, Series 2024 | Aa3 /AA- / | General Market | 5/1/2025-40 |

*Ratings from Moody's/S&P/Fitch

Additional municipal trade price information and disclosure documents are available on the MSRB's Electronic Municipal Market Access (EMMA) system - <http://emma.msrb.org/>.

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