

RAYMOND JAMES® | MUNICIPAL BONDS NEGOTIATED NEW ISSUE CALENDAR

Raymond James underwrites debt on behalf of municipalities throughout the nation. The bond issues below represent selected negotiated offerings in which the firm will participate in. These bonds are subject to prior sale. This offering calendar is for information purposes only, and is not intended as an offer for solicitation with respect to the purchase or sale of any securities. New issues are offered by Official Statement only, which can be found by clicking the issuer name below or here: <http://www.munios.com/rj/>

Please consult your financial advisor to determine the appropriateness of investing in these or other securities.

AMOUNT (\$MIL)	ISSUER	STATE	DESCRIPTION	RATINGS	STRUCTURE	MATURITY DATE
Monday, April 22						
40.00	New Jersey Housing and Mortgage Finance Agency	NJ	Single Family Housing Revenue Bonds 2024 Series L (Taxable) (Social Bonds)	Aa2 /AA /	Taxable	10/01/2025-34,39,44,
205.50	New Jersey Housing and Mortgage Finance Agency	NJ	Single Family Housing Revenue Bonds 2024 Series K (Non-Amt) (Social Bonds)	Aa2 /AA /	General Market	04/01/2025-36,39,44,
20.96	City of Richardson	TX	Combination Tax and Revenue Certificates of Obligation, Series 2024	Aaa /AAA /	General Market	02/15/2025-44
67.53	City of Richardson	TX	General Obligation Bonds, Series 2024	Aaa /AAA /	General Market	02/15/2025-44
Tuesday, April 23						
0.79	State of Oregon	OR	General Obligation Bonds, 2024 Series C (Federally Taxable)	Aa1 /AA+ /AA+	Taxable	05/01/2025-42
74.50	State of Oregon	OR	General Obligation Bonds, 2024 Series D	Aa1 /AA+ /AA+	General Market	05/01/2025-44
195.47	State of Oregon	OR	General Obligation Bonds, 2024 Series A	Aa1 /AA+ /AA+	General Market	05/01/2025-44
299.08	State of Oregon	OR	General Obligation Bonds, 2024 Series B (Sustainability Bonds, Federally Taxable)	Aa1 /AA+ /AA+	Taxable	05/01/2025-42
39.14	Nebraska Investment Finance Authority	NE	Single Family Housing Revenue Bonds 2024 Series D (Non-Amt) (Social Bonds)	NR /AAA /NR	Taxable	09/01/2025-31,47
115	Nebraska Investment Finance Authority	NE	Single Family Housing Revenue Bonds 2024 Series C (Non-Amt) (Social Bonds)	NR /AAA /NR	General Market	09/01/2034-36,39,44,
2977.88	Los Angeles USD (County of Los Angeles)	CA	2024 General Obligation Refunding Bonds, Series A (Dedicated Unlimited Ad Valorem)	Aa2 /NR /AAA	General Market	07/01/2024-34
40.00	CDA Maryland Dept of Housing & Commty Dev	MD	Residential Revenue Bonds 2024 Series A (Non-Amt) (Social Bonds)		General Market	
210	CDA Maryland Dept of Housing & Commty Dev	MD	Residential Revenue Bonds 2024 Series B (Taxable) (Social Bonds)		Taxable	
111.37	Bell County WCID No. 1	TX	Water System Revenue Bonds	/AA / (A1 / /)	General Market	7/10/2025-49
7.12	Antietam School District, Berks County, PA	PA	General Obligation Bonds, Series of 2024	NR /AA /NR (/A+ /)	Bank Qualified	4/1/25-41
Wednesday, April 24						
69.45	South Carolina Jobs-Economic Development Authority	SC	Educational Facilities Revenue Bonds (Furman University) Series 2024	A1 /NR /AA-	General Market	4/1/26-34
12.37	School Board of Martin County, Florida	FL	Refunding Certificates of Participation, Series 2024	/AA / (/AA-)	General Market	7/1/25, 27-31
2.49	Massachusetts Housing Finance Agency	MA	Single Family Housing Revenue Bonds, Series 233 (*AMT) (Social Bonds)	Aa1 /AA+ /	General Market	12/01/2025-27
47.89	Massachusetts Housing Finance Agency	MA	Single Family Housing Revenue Bonds, Series 235 (Taxable) (Social Bonds)	Aa1 /AA+ /	Taxable	12/01/2027-35,39,44,5
74.00	Massachusetts Housing Finance Agency	MA	Single Family Housing Revenue Bonds, Series 234 (Non-Amt) (Social Bonds)	Aa1 /AA+ /	General Market	12/01/2024-36,39,44,
135.31	Maine Municipal Bond Bank	ME	2024 Series A Bonds	Aa2 /AA+ /	General Market	11/1/25-54
28.99	City of Wilmington, North Carolina	NC	Limited Obligation Bonds, Series 2024	Aa1 /AA+ /	General Market	6/1/25-44
1.32	Borough of West Reading, Berks Cnty, Pennsylvania	PA	General Obligation Bonds, Series of 2024	NR /AA /NR (/A+ /)	Bank Qualified	10/1/25-36
Thursday, April 25						
10.00	City of Chino CFD No 2003-3	CA	2024 Special Tax Bonds		General Market	
20.51	Baytown Area Water Authority	TX	Water Supply Contract Revenue Bonds, Series 2024	Aa3 /AA- /	General Market	5/1/2025-40

*Ratings from Moody's/S&P/Fitch

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